

NEW LIVING MOOD





MULTIFUNCTIONAL SERVICES COMPANY SPECIALIZING IN:

NHCOD IN RUSSIA



The name Auchan is a deliberately inaccurate spelling of the French words of 'Hauts champs' — «High Fields» (the name of Roubaix region, where the first store was opened). Auchan hypermarkets have been operating in Russia since 2002.

Opening of first retail gallery Auchan, Mytischi

/ka Moscow SC

arelle Volgograd SEC

iarelle Togliatti SC

han Proletarsky retail gallery

atti SC named as the best mid-sized new shop-CRE Federal & PROESTATE Awards

arelle Pushkino SEC

Pushkino named as the best development project ernational Property Awards

Setting up a new service company and moving the experts from CEETRUS to NHOOD

NHOOD acquires an exclusive contract for the brokerage of shopping and cashline galleries in 131 supermarkets

ices to Granelle Group of Companies hub project in Moscow region: y financial model, concept development

France, by Gerard Mulier.

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VALUES & FUNDAMENTALS

NHCOD

OUR GOAL is

to change the properties into spaces comfortable for work, leisure and entertainment while decreasing their negative impact on the environment.

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Thanks to the approach of the triple positive effect, each project naturally blends in with the surrounding urban environment and complements its infrastructure.



WORLD



Positive impact on the social environment through constant communication with local communities in order to meet their needs.



PLANET

Positive impact on the environment by reducing climate risks, working with renewable energy sources and caring for biodiversity.



PROFIT

Positive impact on the economic and financial environment through the promotion of entrepreneurship and business support.

KEY DATA IN THE WORLD: >40 years It Iternational experience KEY DATA IN RUSSIA: 1900 1900 150 Ball Iternational experience 19 properties Inder management 181 real estate 162 properties

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RUSSIA

Moscow St. Petersburg Volgograd Ekaterinburg Ivanovo Izhevsk Kazan Krasnodar Lipetsk Nizhny Novgorod Novosibirsk Omsk Rostov-on-Don Samara Tambov Togliatti

297 properties under management

8 bln. euros turnover in our portfolio

524 600 m² GLA under management

22

hypermarket retail galleries

140

supermarket retail galleries

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SE NHOOD

is an ambitious service company with a long and successful history and consistent development plans.

Our philosophy is based on the principles of triple positive impact on key areas of our life: the environmental, social and economic ones. Guided by these principles, we provide a comprehensive range of services for development and management of real estate projects.

Our Russian and international portfolio is comprised of completed projects of various formats: from mix-used facilities, residential quarters, sport projects to transport hubs and medical facilities. NHOOD always sets out to achieve commercial success and effective project management in order to gradually increase the financial and operational indicators of the properties while paying great attention to the social responsibility of the business.

NHOOD strives to fulfill our ambitions in the commercial real estate market and take a leading position in the development of urban spaces, as well as to integrate our projects into the urban environment to create comfort living. Together, we are on the way to create and develop cities of the future which are modern, comfortable, innovative and commercially efficient.

Maria Kocyigit

General Director NHOOD Russia



CONCEPT DEVEL PMENT, BROKERAGE

PR PERTY MANAGEMENT



Irada Alieva

Commercial director NHOOD Russia

"A properly elaborated commercial concept of a project is the basis of its successful operation to guarantee its attractiveness for both, our partners and customers"



Julia Chernysheva

Operation director of NHOOD Russia



& pre-brokerage

Concept development

- Layout solutions: sitting of the building, transport scheme, retail gallery configuration, plottina:
- Recommendations on tenant-mix and gallery zoning by tenants' profile;
- Pre-brokerage: determining potential demand for the premises through initial negotiations with the tenants;
- Calculation of gross rental income: fixed rental rates, recommended OPEX rate and marketing fees.



- Tenant relations management: management of ٠ existing accounts, tenant's rotation, search for tenants, contracts execution and debt collection;
- Specialty Leasing: concept development, strategy elaboration, tenants' rotation, search for tenants, contract execution, management of existing accounts.



Launch of property management company

- Creation of a management team;
- Recommendations on the organizational structure;
- Development of development strategy;
- Regulation of business processes;
- Development of property manageme

Brokerage

Brokerage: presentation of the project to tenants, commercial terms negotiation, BTS/LOI execution, contracts negotiation support.

Tenant representation

Representation of international tenants entering the Russian market in terms of development. recommendations on locations and investment forecast, negotiations with landlords on behalf of the brand.

Full-cycle Facility Management

- Maintenance and operation scheduled preventive maintenance and routine repairs, development of technical regulations, organization of cleaning and security services, management of parking area;
- Exploitation of fire alarm systems, including reg-• ular tests;
- Control and follow-up of repair works;
- Execution of works upon tenants' requests;
- · Installation and maintenance of fire alarm systems. Comprehensive inspection of fire safety, control of the fire safety regime of properties;
- General Contractor function for construction works:
- Laboratory tests of electrical installations.

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"Real estate management is an important and complex process that needs to be built according to the specifics of each asset"



Property management

- Planning and implementation of revenue and expenditure;
- Property investment budgeting;
- Tendering and control of contractors;
- Operating costs optimization;
- Legal and financial assistance.

Audit

- Current concept analysis and action plan preparation for increased profitability;
- Technical audit and recommendations for major improvements;
- Energy efficiency audit and action plan for further optimization;
- Quality analysis of current operations;
- Audit and minimization of property expenses;
- Audit of contractors' term and conditions.

MARKETING, C MMUNICATIONS, RESEARCH & CX

ESG & CARBON F OTPRINT MANAGEMENT



Ksenia Aksenova

Marketing director NHOOD Russia

"Marketing is always a variety of approaches and tools, a large amount of data for analytics. Only a well-developed strategy is able to ensure the selection of those tools that will guarantee an effective promotion of a property"



Nikita Rud

Head of Corporate Social Responsibility NHOOD Russia



B2b & b2c research

- Market research (feasibility study and best-use analysis): socio-economic indicators, market overview, current trends, competition, land plot analysis, catchment area, market capacity and estimated footfall:
- Customer and catchment area resident surveys: client profile, determination of preferred shopping places, shopping habits, satisfaction level, reasons to stop visiting a shopping center, tenant satisfaction level.



- Development of marketing strategy including analysis, strategy, budgeting and marketing plan and integrated communication campaigns;
- Full-cycle management of the shopping center: organization and analysis of marketing events and promotion campaigns, relations with tenants in terms of brand promotion within a shopping center / region;
- . Shopping center marketing audit: comprehensive analysis of applied marketing tools with a list of recommendations for potential improvements and enhance efficiency.

External communications & PR

- Naming, branding and positioning of a property: • development of a communication platform in order for a project to visually stand out and be promoted;
- B2B communication & PR: development of a communication plan including publication & quotation in federal & professional media, participation of speakers in professional events, writing press-releases.



Customer experience (CX) - comprehensive analysis including the methodology of interaction with a client on each point of a customer journey from making decision to visiting a shopping center, to leaving a property.



ESG consulting & environmental policy

- ESG transformation: analysis of key factors affecting the company's ESG rating; development of a net zero carbon strategy; carbon footprint and social risks management;
- Environmental audit: assessment of construction and operation compliance with legal requirements, identification of legal risks in the field of ecology, processes optimization plan based on audit results;
- Environmental support: organization, conduct and control of environmental reporting regarding waste management and greenhouse gas emissions. Introduction of accounting and resource management systems, optimization of resources consumption;
- Green buildings certification: formation of a certification strategy, management of the certification process, preparation of accessor's report to certifying body, energy modeling, energy audit, development of a climate risk management strategy, LCA, LCC, acoustic studies, illumination studies;
- Corporate non-financial reporting: detailed recommendations regarding the environmental and socio-economic impact of the company in the regions of presence, personnel management and supply chain, interaction with stakeholders, verifier and governmental bodies;
- Biodiversity assessment of the territory: field and desk studies, expert evaluation of the territory ecological value, biodiversity improvement strategy.

"These days, creation and execution of a longterm sustainable development strategy is one of the cornerstones of business development. A responsible approach allows not only to adapt a business to a changing environment, but also to ensure its investment attractiveness"



ESG Carbon footprint management

- Greenhouse gas emissions assessment by GHG-Protocol and ISO 14064 methods:
- Net zero carbon strategy;
- Carbon footprint optimization plan.



ASSET MANAGEMENT & CONSULTING

CONSTRUCTION & DESIGNING



Ekaterina Spirina

Head of financial controlling department NHOOD Russia

"Strategic consulting is a long-term plan of project implementation, which is a critical element for its success"



Andrey Pahanin

Head of Technical Department NHOOD Russia

Feasibility study

- Pre-investment research;
- Financial modelling;
- Calculation of applicable technical and economic indicators;
- Preparation of project investment plan and eco-٠ nomic model;
- Legal and accounting support;
- Debt collection. .



- Long-term strategy development for company/ property;
- Preparation of business plans and control of their execution, including the development of KPIs, estimation of rental rates, operating analysis of management company;
- Creation/optimization and control of the financial structure of the company/property;
- Tenants' debt management (for properties under management);
- Recommendations on possible improvements to increase the value of assets;
- Due diligence of the property for potential investors.



Andrey Polischuk

Head of Procurement Department NHOOD Russia



Consulting in development & construction

- Assessment of development and investment potential;
- Cost calculation and construction schedule;
- Obtaining necessary documentation, approvals, • permits;
- Tendering and selecting the suppliers;
- Verification of project documentation; •
- Quality control and compliance with deadlines;
- Receipt and verification of tenants' project documentation, control of execution and quality of finishing works.



"Accurate and structured work in the project management process is a guarantee of continuous process and prompt implementation of the project"

"Transparent tendering process of contractors and skillful management of suppliers are our absolute advantage in project management"





KEY INTERNATIONAL PROJECTS



KEY INTERNATIONAL PROJECTS



LA MAILLERIE _ille, France

The project of a modern residential quarter, created in accordance with a 15-minutes city concept. Over 700 apartments, 13,000 m² of offices and 5,000 m² of retail space for local farmers and entrepreneurs. Includes the social infrastructure: a nursery, a school, a medical center, an urban farm and a hotel.

Scope of works:

Market research	Project mana
Commercial concept	Brokera









MILANORD2 Milano, Italy Scope of works:







MERLATA BLOOM Milano, Italy

A new generation shopping centre with a total area of over 70,000 m^2 as a part of the innovative residential quarter Smart Urban District. Over 150 shops, five themed culinary zones, 10,000 m² of entertainment and cultural infrastructure as well as an urban farm and a market.

Fee-development	
Brokerage	

An innovative urban mix-use project consisting of over 60,000 m² of leisure, innovation and technology, a 91,300 m² retail area and a unique outdoor recreational area for sports and creativity. The project fully complies with environmental standards and will be equipped with renewable energy sources.





KEY INTERNATIONAL PROJECTS



KEY INTERNATIONAL PROJECTS



Scope of works:



BOROKA PARK Kecskemét , Hungary

Renovation and improvement project of a former industrial zone into a modern residential quarter with all amenities. The project includes several buildings with apartments, an equipped adjacent territory and a developed transport network. The project was implemented together with local authorities as part of an affordable housing project.



LORETO OPEN COMMUNITY Piazzale Loreto, Milano

A reconstruction project of the city center of Piazzale Loreto in the suburbs of Milano is designed to break the historical center into a modern square with green areas, leisure spots, places for walking and shopping.

Scope of works:

Market research

Commercial concept

Local communities research

Fee-development

13 shopping centres co-owned with Morgan Stanley located in seven regions of Italy:



Scope of works:









B2B & B2C communications



Facility Management & Maintenance



Local communities research



KEY PROJECTS IN RUSSIA



KEY PROJECTS IN RUSSIA

GBA 111 000 m ² GLA 49 500 m ²	AQUARELLE PUSHKINO Yaroslavskoye highway,		GBA 126 000 M ² GLA 94 200 M ²	AQU Univ
	ed on Yaroslavskoye hig region. The project comb	ntertainment center locat- hway in Pushkino, Moscow bines developed infrastruc- social, cultural and enter-		A su tre v ping envi
	Anchor tenants: • Auchan • Baucenter • Mori Cinema	 Zamania Detsky Mir Familia Prostoroom 	FULL-CYCLE DEVELOPM	Anc
Scope of works:			Scope of works:	
Market research	communities Commissioning	Brokerage	Construction management and	commissioning
Commercial concept Project	t management Property management	Tenant relations	Property managem	ent
GBA 38 500 m ²	Aquarelle Togliatti SC		GBA 145 500 m ²	
GBA 38 500 M ² GLA 31 440 M ²	Yuzhnoye highway, 6 A shopping center locat	ed in Togliatti, Samara re- nternal and external infra- ant-mix.	GBA 145 500 M ² GLA 56 000 M ²	V. K
GLA 31 440 M ²	Yuzhnoye highway, 6 A shopping center locat gion, with developed in	nternal and external infra-	GLA 56 000 M ²	V. Ki Troy a wid al ap Ancl • L • N
GLA 31 440 M ²	Yuzhnoye highway, 6 A shopping center locat gion, with developed in structure and unique tend Anchor tenants: • Auchan • Leroy Merlin	 ternal and external infra- ant-mix. Eldorado Familia 	GLA 56 000 M ²	Troy wid a wid a lap Mancel . L . L
GLA 31 440 M ²	Yuzhnoye highway, 6 A shopping center locat gion, with developed in structure and unique tend Anchor tenants: • Auchan • Leroy Merlin	 ternal and external infra- ant-mix. Eldorado Familia 	GLA 56 000 M ²	V. K Troy a wid al ap Ancl • L • M

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QUARELLE VOLGOGRAD SEC niversitetsky avenue 107

super-regional shopping and entertainment cenre with a unique services and tenant-mix. The shoping centre actively participates in many social and nvironmental projects in the region.

nchor tenants:

- Auchan
- Leroy Merlin
- Hoff
- KARI

- Koton
- L'Etoile
- Familia
- M.video



ROYKA SEC, MOSCOW . Krasnoselskaya Str., 3A

royka SEC is located on the Third Ring Road. Offers wide range of goods in such categories as personl apparel, shoes, household goods and repairs.

nchor tenants:

- Auchan
- Leroy Merlin
- M.video
- Detsky Mir
- Funday
- Familia
- O'STIN



KEY PROJECTS IN RUSSIA



Shopping galleries in Auchan hypermarkets





Retail & service galleries in in cashline areas of Auchan hypermarkets:



Tenant relations



Retail galeries in cashline of Auchan supermarkets



Retail & service galleries in in cashline areas of Auchan supermarkets



RCSC Awards 2018



Best medium-size shopping center Shopping and Entertainment Centre Aquarelle, Togliatti

European Awards 2019-2020



Best shopping & entertainment center in Moscow region Shopping and Entertainment Centre Aquarelle, Pushkino



CRE Federal Awards 2018



Best medium shopping center Shopping and Entertainment Centre Aquarelle, Togliatti

Global Retail REA 2021



Best entertainment concept in shopping center Prostoreroom Multispace (Shopping and Entertainment Centre Aquarelle, Pushkino)





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FOR NOTES



Irada Alieva Commercial Director

Irada has an extensive experience in real estate. Since 2012, Irada has held key positions in companies such as Knight Frank, Essence Development and others. In NHOOD Russia, Irada is responsible for commercial and rental policy of properties of various formats.

CONCEPT DEVELOPMENT I COMMERCIAL MANAGEMENT I BROKERAGE

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Ksenia Aksenova

Marketing Director

Ksenia has been engaged in commercial real estate marketing for more than 15 years. Key projects include Metropolis shopping center; Riviera shopping center, Moscow; OZ mall shopping center, Krasnodar; XL Family Outlet; Moscow railway stations. In NHOOD Russia, Ksenia is responsible for marketing, customer experience, market research and external communications.



MARKETING, COMMUNICATIONS, RESEARCH & CX I ESG



kaksenova@nhood.com



Julia Chernysheva

Operation director

Julia's professional experience in brokerage and property management exceeds 12 years. With the involvement and under the leadership of Julia, key shopping and entertainment centers such as Aviapark, Vesna, Reutov park, Piter Raduga, Okhta Mall, flagship food mall DEPO. Tri vokzala, etc. have been developed. At Nhood Russia, Julia is responsible for Property management.



PROPERTY MANAGEMENT



²⁶ nhod





NH OD RUSSIA

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